

**Draft resolutions on items on the agenda  
of the Extraordinary General Meeting of the Company "IDEAL HOLDINGS S.A."  
20-07-2023 in accordance with the  
article 123, par. 4, of Law 4548/2018**

**AGENDA ITEMS**

**1. Increase of the Company's share capital up to the amount of € 3,147,600.00 by issuing 7,869,000 new common registered shares with voting rights, with a nominal value of € 0.40 each and an issue price of € 4.15 each, with the difference between the issue price and the nominal value being credited to the "Share Premium Account", which will be covered entirely in cash, with the cancellation of the pre-emptive rights of existing shareholders and with the possibility of partially covering this increase. Granting of relevant authorizations to the Board of Directors of the Company.**

**Required Quorum: 1/2 (50%) of the paid-up share capital of the Company**

**Required Majority: 2/3 (66.66%) of the votes represented at the General Meeting**

The General Meeting in accordance with the required majority:

On the first (1st) item of the Agenda, Shareholders present and voting, representing .....shares of the Company out of a total ..... shares, approved by a majority (.....%), the increase of the share capital of the Company which will be covered entirely in cash with the cancellation of the pre-emptive rights of existing shareholders, as proposed in the Report of the Board of Directors of the Company prepared in accordance with Article 27 of Law 4548 /2018, Article 22 paragraph 1 of Law 4706/2020 and paragraph 4.1.3.13.2 of the Athens Exchange Regulation and subsequently the relevant authorizations were granted to the Board of Directors for the implementation of the decision of the General Meeting.

**2. Amendment of Article 5 of the Company's Articles of Association as a consequence of the above increase.**

**Required Quorum: 1/2 (50%) of the paid-up share capital of the Company**

**Required Majority: 2/3 (66.66%) of the votes represented at the General Meeting**

The General Meeting in accordance with the required majority:

In the second (2nd) item of the Agenda, following the approval of the first (1st) item of the Agenda, Shareholders present and voting, representing .....shares of the Company out of a total ..... shares, approved by a majority (.....%), the amendment of Article 5 of the Company's Articles of Association.

**3. Change in the use of the Company's already acquired treasury shares, in the context of the cancelled share buyback program, as established by the resolution of the Extraordinary General Meeting of the Company dated 2.12.2021, the specific terms of which were decided by the Board of Directors of the Company in its resolution dated 23.12.2021, so that they may be granted, alternatively or additionally, at the option of the Board of Directors, to the ulterior or ultimate shareholders of the selling companies, in lieu of participating in the Company's share capital increase.**

**Required Quorum: 1/5 (20%) of the paid-up share capital of the Company**

**Required Majority: 50%+1 of the votes represented at the General Meeting**

In the third (3rd) item of the Agenda, Shareholders present and voting, representing .....shares of the Company out of a total of ..... shares, approved by a majority (.....%), the change of use of the already acquired treasury shares, so that they can be alternatively or additionally granted, at the option of the Board of Directors, to the ulterior or ultimate shareholders of the selling companies, in lieu of their participation in the increase of the Company's share capital.